

August 7, 2012

**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

**The National Stock Exchange of India**  
Plaza, 5th Floor, Plot No. C/1, G Block  
Bandra Kurla Complex, Bandra (E)  
Mumbai - 400 051

**BSE Scrip Code: 500111**

**NSE Scrip Symbol: RELCAPITAL**

Dear Sirs,

**Re.: Closure of Register of Members.**

In terms of clause 16 of the listing agreement, we wish to inform you that the Register of Members and Transfer Books of the Company will remain closed from **Saturday, August 25, 2012 to Tuesday, September 4, 2012 (both days inclusive) for the purpose of declaration of dividend** on equity shares for the financial year ended March 31, 2012, as well as for the purpose of Annual General Meeting (AGM).

Name of the Exchange	Scrip Code /Symbol	No. of Equity shares	Book Closure		Purpose
			From	To	
BSE Limited (BSE)	500111	24,56,32,800	<b>Saturday, August 25, 2012</b>	<b>Tuesday, September 4, 2012</b>	Declaration of Dividend and AGM
The National Stock Exchange of India (NSE)	RELCAPITAL				

You are requested to inform your members accordingly.

Thanking you,

Yours faithfully,  
For **Reliance Capital Limited**



**V. R. Mohan**  
**President & Company Secretary**

c.c. The Secretary - National Securities Depository Ltd.  
The Secretary - Central Depository Services (India) Ltd.